

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

TCGNA INC.

2. All other names debtor used in the last 8 years

Titus Group

Titus Consulting Group

Include any assumed names, trade names, and *doing business as names*

EWR MBP, LLC

3. Debtor's federal Employer Identification Number (EIN)

8 2 - 3 0 3 9 4 7 5

4. Debtor's address

Principal place of business

2663 McKinney Avenue Suite 130-721

Number Street

Dallas, TX 75204

City State ZIP Code

Dallas

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor <u>TCGNA INC.</u> Name _____	Case number (if known) _____
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**7. Describe debtor's business**

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

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B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

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C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 3 6 2

  

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**  
  
 A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☒ Chapter 7  
☐ Chapter 9  
☐ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

  

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**  
  
 If more than 2 cases, attach a separate list.

☒ No  
☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  

MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  

MM / DD / YYYY

  

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  
  
 List all cases. If more than 1, attach a separate list.

☒ No  
☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  

MM / DD / YYYY

 Case number, if known \_\_\_\_\_

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022  
MM/ DD/ YYYY

X

/s/ Kevin Richardson

Signature of authorized representative of debtor

Kevin Richardson

Printed name

Title Manager

**18. Signature of attorney**

X

/s/ Robert C Lane

Signature of attorney for debtor

Date 07/14/2022

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number Street

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022  
MM/ DD/ YYYY

**X** /s/ Kevin Richardson  
Signature of individual signing on behalf of debtor

Kevin Richardson  
Printed name

Manager  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

Tolleson Private Bank - Operating

3.1 Account

Checking account

4456

\$0.00

Additional Page Total - See continuation page for additional entries

\$0.00

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

None

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts Receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$800,000.00 - \$0.00 = ..... → \$800,000.00  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$800,000.00

**Part 4: Investments**

**13. Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % of ownership:  
\_\_\_\_\_

None

Debtor **TCGNA INC.** Case number (if known) \_\_\_\_\_  
Name

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

**\$0.00**

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**



Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

**39. Office furniture**

None

**40. Office fixtures**

None

**41. Office equipment, including all computer equipment and communication systems equipment and software**

None

**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

None

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

48. **Watercraft, trailers, motors, and related accessories** *Examples:*  
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real Property**

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

<b>Midlothian Business Park</b>	<b>Fee Simple</b>	<b>(Unknown)</b>	<b>Fair Market Value</b>	<b>\$800,000.00</b>
55.1 <u>2851 Discovery Lane Midlothian, TX 76065</u>				

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$800,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **TCGNA INC.** Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 10:** Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11:** All other assets

Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**71. Notes receivable**

Description (include name of obligor)

None

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

**73. Interests in insurance policies or annuities**

None

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 Wrongful termination

\$852,000.00

Nature of Claim Breach of contract

Amount Requested \$852,000.00

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$852,000.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **TCGNA INC.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$800,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$800,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$852,000.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$1,652,000.00</u>	+ 91b. <u>\$800,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$2,452,000.00</u>

Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page**

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's  
interest**

**3. Checking, savings, money market, or financial brokerage accounts - *Continued***

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.2 Tolleson Private Bank - Payroll**

**Account**

**Checking account**

**4449**

**\$0.00**

**3.3 Tolleson Private Bank - EWR MBP, LLC**

**Checking account**

**4464**

**\$0.00**

Fill in this information to identify the case:

Debtor name TCGNA INC.  
 United States Bankruptcy Court for the: Northern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
**Amount of claim**  
 Do not deduct the value of collateral.

Column B  
**Value of collateral that supports this claim**

2.1 Creditor's name

Beco Metal Works Company

Describe debtor's property that is subject to a lien

Midlothian Business Park

\$411,378.00

\$800,000.00

Creditor's mailing address

15041 CR 545

Describe the lien

Subcontractor

Nevada, TX 75173

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Creditor's email address, if known

\_\_\_\_\_

Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Date debt was incurred July 2021

Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) Beco Metal Works Company;  
 2) Fortline, Inc.; 3) Lexington Group International, Inc.; 4) RPM xConstruction LLC; 5) Sixty-Seven Local, LLC; 6) TAS Concrete Construction, LLC; 7) Venus Construction Co.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,027,366.71



Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.2</b>	<b>Creditor's name</b> <u>Fortline, Inc.</u>  <b>Creditor's mailing address</b> <u>15850 Dallas Parkway</u> <u>Dallas, TX 75248</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>March 2021</u>  <b>Last 4 digits of account number</b> <u>      </u>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Midlothian Business Park</u>  <b>Describe the lien</b> <u>Vendor</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<u>\$74,266.18</u>	<u>\$800,000.00</u>

**Value of collateral that supports this claim**

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>		
<b>2.4 Creditor's name</b> <u>RPM xConstruction LLC</u>  <b>Creditor's mailing address</b> <u>5208 Tennyson Parkway Suite 130</u> <u>Plano, TX 75024</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>April 2021</u>  <b>Last 4 digits of account number</b> <u>      </u>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Midlothian Business Park</u>  <b>Describe the lien</b> <u>Vendor</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$14,153.40</u> <u>\$800,000.00</u>
<b>2.5 Creditor's name</b> <u>Sixty-Seven Local, LLC</u>  <b>Creditor's mailing address</b> <u>2633 McKinney Avenue Suite 130-711</u> <u>Dallas, TX 75204</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>August 2020</u>  <b>Last 4 digits of account number</b> <u>      </u>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Midlothian Business Park</u>  <b>Describe the lien</b> <u>Service</u>  <b>Is the creditor an insider or related party?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$233,122.13</u> <u>\$800,000.00</u>

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>		
<b>2.6 Creditor's name</b> <u>TAS Concrete Construction, LLC</u>  <b>Creditor's mailing address</b> <u>19319 Oil Center Blvd.</u> <u>Houston, TX 77073</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>July 2021</u>  <b>Last 4 digits of account number</b> <u>      </u>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Midlothian Business Park</u>  <b>Describe the lien</b> <u>Subcontractor</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$48,957.00</u> <u>\$800,000.00</u>
<b>2.7 Creditor's name</b> <u>Venus Construction Co.</u>  <b>Creditor's mailing address</b> <u>P.O. Box 90</u> <u>Mansfield, TX 76063</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>March 2021</u>  <b>Last 4 digits of account number</b> <u>      </u>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Midlothian Business Park</u>  <b>Describe the lien</b> <u>Vendor</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$200,000.00</u> <u>\$800,000.00</u>

Debtor TCGNA INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Frederiksen Law, P.L.L.C. 3710 Rawlins Street Ste 1300 Dallas, TX 75219	Line 2. <u>1</u>	____
Hedrick Kring Bailey, PLLC 1700 PACIFIC AVENUE SUITE 4650 Dallas, TX 75201	Line 2. <u>3</u>	____
Thomas, Feldman & Wilshusen, L.L.P. Merit Tower 12222 Merit Drive Suite 1450 Dallas, TX 75251	Line 2. <u>6</u>	____
Mira Blanton, PLLC 8235 Douglas Ave Suite 805 Dallas, TX 75225	Line 2. <u>7</u>	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____
_____ _____ _____	Line 2. ____	____

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:  
Northern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<b>Priority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> ____ <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	_____ _____
<b>2.2</b>	<b>Priority creditor's name and mailing address</b> _____ _____ _____  <b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> ____ <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	_____ _____

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> <u>ArchAerial</u> <u>3701 Yale Street</u> <u>Houston, TX 77018</u>  Date or dates debt was incurred <u>06/29/2022</u> Last 4 digits of account number <u>0 5 5 1</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$779.40</u>
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> <u>ArchAerial</u> <u>3701 Yale Street</u> <u>Houston, TX 77018</u>  Date or dates debt was incurred <u>07/26/2021</u> Last 4 digits of account number <u>0 6 7 9</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,818.60</u>
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> <u>ArchAerial</u> <u>3701 Yale Street</u> <u>Houston, TX 77018</u>  Date or dates debt was incurred <u>07/30/2021</u> Last 4 digits of account number <u>0 6 8 6</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$216.50</u>
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> <u>ArchAerial</u> <u>3701 Yale Street</u> <u>Houston, TX 77018</u>  Date or dates debt was incurred <u>08/31/2021</u> Last 4 digits of account number <u>0 7 8 2</u>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Vendor</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$779.40</u>

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

Part 2: Additional Page

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Aries Building Systems, LLC</u> <u>12600 N Featherwood Drive #450</u> <u>Houston, TX 77034</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Earth Root Holdings, LLC</u> <u>725 DECKER PRAIRIE DR</u> <u>Austin, TX 78748</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Ecamsecure</u> <u>3400 E Airport Way</u> <u>Long Beach, CA 90806</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Heights Venture Architects, LLP</u> <u>1111 N Loop W Suite 800</u> <u>Houston, TX 77008</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

<b>3.12</b>	<b>Nonpriority creditor's name and mailing address</b> <u>MIP Land, LLC</u> <u>8350 N. Central Expy Ste. 1500</u> <u>Dallas, TX 75206</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Provident Realty Advisors, Inc.</u> <u>10210 N Central Expy #300</u> <u>Dallas, TX 75231</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.18</b>	<b>Nonpriority creditor's name and mailing address</b> <u>VFA Enterprises Contracting, LLC</u> <u>5480 La Sierra Drive</u> <u>Dallas, TX 75231</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
<b>3.19</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Vilhauer Enterprises, LLC</u> <u>P.O. BOX 957</u> <u>Frisco, TX 75034</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

**Part 3:** List Others to Be Notified About Unsecured Claims

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Carrington, Coleman, Sloman &amp; Blumenthal, L.L.P</u> <u>901 Main Street #5500</u> <u>Dallas, TX 75202</u>	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	<u>Cherry Petersen Landry Albert LLP</u> <u>8350 N Central Expy Suite 1500</u> <u>Dallas, TX 75206</u>	Line <u>3.13</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	<u>Cherry Petersen Landry Albert LLP</u> <u>8350 N Central Expy Suite 1500</u> <u>Dallas, TX 75206</u>	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4	<u>Ensley Benitez Law, PC</u> <u>8140 Walnut Hill LN Suite #835</u> <u>Dallas, TX 75231</u>	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.5	<u>Hanshaw Kennedy Hafen, LLP</u> <u>1415 Legacy Drive #350</u> <u>Frisco, TX 75034</u>	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.6	<u>Lynn Pinker Hurst &amp; Schwegmann</u> <u>2100 Ross Ave #2700</u> <u>Dallas, TX 75201</u>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.7	<u>Murray &amp; Lobb, PLLC</u> <u>2200 Space Park Drive #350</u> <u>Houston, TX 77058</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor TCGNA INC. Case number (if known) \_\_\_\_\_  
Name

Part 3: Additional Page

4.8	<u>Waddell Serafino Geary Rechner Jenevein, PC</u>	Line <u>3.8</u>
	<u>1717 Main Street 25th Floor</u>	<input type="checkbox"/> Not listed. Explain _____
	<u>Dallas, TX 75201</u>	_____

Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

**Total of claim amounts**

5a. **Total claims from Part 1** 5a. \$0.00

5b. **Total claims from Part 2** 5b. **+** \$3,593.90

5c. **Total of Parts 1 and 2** 5c. \$3,593.90  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:  
Northern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>EWR MBP, LLC</u>	<u>2900 MCKINNON ST APT 1203</u> Street  <u>Dallas, TX 75201</u> City State ZIP Code	<u>Fortline, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>RPM xConstruction LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Venus Construction Co.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Earth Root Holdings, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Kevin Richardson</u>	<u>2663 McKinney Ave. Ste. 130-721</u> Street  <u>Dallas, TX 75204</u> City State ZIP Code	<u>TAS Concrete Construction, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>VFA Enterprises Contracting, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>TCGNA Conlon MBP Building C</u>	<u>2501 Harwood Suite Suite 1250</u> Street  <u>Dallas, TX 75201</u> City State ZIP Code	<u>Sixty-Seven Local, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Beco Metal Works Company</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

**Column 2: Creditor**

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

Lexington Group International, Inc.

☒ D

☐ E/F

☐ G

RPM xConstruction LLC

☒ D

☐ E/F

☐ G

TAS Concrete Construction, LLC

☒ D

☐ E/F

☐ G

Venus Construction Co.

☒ D

☐ E/F

☐ G

Provident Realty Advisors, Inc.

☐ D

☒ E/F

☐ G

MIP Land, LLC

☐ D

☒ E/F

☐ G

Heights Venture Architects, LLP

☐ D

☒ E/F

☐ G

VFA Enterprises Contracting, LLC

☐ D

☒ E/F

☐ G

2.4 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

Debtor TCGNA INC.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

**Column 2: Creditor**

**Name**

**Mailing Address**

**Name**

*Check all schedules  
that apply:*

2.5 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

2.6 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code



Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:  
Northern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 7

☐ Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real Property:**

Copy line 88 from *Schedule A/B*.....

\$800,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$1,652,000.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$2,452,000.00

#### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$1,027,366.71

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$3,593.90

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$1,030,960.61

Fill in this information to identify the case:

Debtor name TCGNA INC.

United States Bankruptcy Court for the:  
Northern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

### Part 1: Income

#### 1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

#### Sources of revenue

Check all that apply

#### Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date  
MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

For prior year:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other \_\_\_\_\_

\$19,371,962.00

For the year before that:

From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other \_\_\_\_\_

\$3,089,327.00

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

#### Description of sources of revenue

#### Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

**Part 2:** List Certain Transfers Made Before Filing for Bankruptcy

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Texas Comptroller</u> Creditor's name <u>111 E. 17th Street</u> Street <u>Austin, TX 78774</u> City State ZIP Code	<u>07/08/2022</u>		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Taxes</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code	_____	_____	_____
<b>Relationship to debtor</b> _____			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property

5.1. \_\_\_\_\_  
Creditor's name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name _____ Street _____ _____ City State ZIP Code	XXXX- _ _ _ _		

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. PROVIDENT REALTY ADVISORS, INC.,MIP LAND LLC VS. TCGNA CONLON MBP BUILDING C, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street _____ Waxahachie, TX 75165 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 108404			
7.2. TAS CONCRETE CONSTRUCTION, LLC F/K/A T.A.S. COMMERCIAL CONCRETE CONSTRUCTION, LLC -VS- TCGNA INC. EARTH ROOT HOLDINGS LLC SEXTON, STEVE RICHARDSON, KW TITUS WILLIAMS, TITUS	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street _____ Waxahachie, TX 75165 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 108115			

7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	VENUS CONSTRUCTION COMPANY VS. EWR MBP, LLC.,TCGNA, INC.,TCGNA CONLON MBP BUILDING C, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street  Waxahachie, TX 75165 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	107777			
7.4.	Case title	Nature of case	Court or agency's name and address	Status of case
	HEIGHTS VENTURE ARCHITECTS, LLP vs. TCGNA, INC, et al		298th District Court Dallas County Name 600 Commerce Street Box 822 Street George L. Allen, Sr. Courts Building Dallas, TX 75202 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	DC-22-01471			
7.5.	Case title	Nature of case	Court or agency's name and address	Status of case
	Aries Building Systems, LLC vs. TCGNA, Inc.	Breach of contract	Harris County Civil Court at Law No.1 Name 201 Caroline 5th Floor Street Harris County Civil Courthouse Houston, TX 77002 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	1179498			
7.6.	Case title	Nature of case	Court or agency's name and address	Status of case
	THE LEXINGTON GROUP INTERNATIONAL, INC. -VS- TCGNA, INC. A/K/A TITUS CONSULT GROUP TCGNA CONLON MBP BUILDING C, LLC EARTH ROOT HOLDINGS, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street  Waxahachie, TX 75165 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	107359			
7.7.	Case title	Nature of case	Court or agency's name and address	Status of case
	ECAMSECURE vs. TCGNA, INC.		95th Civil District Court Dallas County Name 600 Commerce Street 6th Floor Street George L. Allen, Sr. Courts Building Dallas, TX 75202 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	DC-21-17426			
7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	VFA ENTERPRISES CONTRACTING, LLC, et al vs. SEW LOGISTICS, INC, et al		44th Civil District Court Dallas County Name 600 Commerce Street 5th Floor Street George L. Allen, Sr. Courts Building Dallas, TX 75202 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	DC-21-13552			

7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	VILHAUER ENTERPRISES, LLC VS. TCGNA INC., EARTH ROOT HOLDINGS, LLC		40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number		Waxahachie, TX 75165 City State ZIP Code	
	106707			
7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	EARTH ROOT HOLDINGS LLC VS. TCGNA, INC., EWR MBP, LLC	Breach of contract	40th Judicial District Court Ellis County Name 109 S Jackson 3rd Floor Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		Waxahachie, TX 75165 City State ZIP Code	
	106596			

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name		
	Street	Case title	Court name and address
	City State ZIP Code	Case number	Name
			Street
		Date of order or assignment	City State ZIP Code

#### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. \_\_\_\_\_

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm		06/16/2022	\$7,855.00

Address

6200 Savoy Suite 1150  
Street

Houston, TX 77036

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>				

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	Street	FromTo
	CityStateZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.



<b>Facility name and address</b>	<b>Nature of the business operation, including type of services the debtor provides</b>	<b>If debtor provides meals and housing, number of patients in debtor's care</b>
15.1. _____ Facility name	_____	_____
_____ Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
_____ City State ZIP Code	_____ _____	<i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?  
☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_  
Does the debtor have a privacy policy about that information?  
☐ No  
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?  
☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:

<b>Name of plan</b>	<b>Employer identification number of the plan</b>
_____	EIN: ____ - ____ - ____

Has the plan been terminated?  
☐ No  
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.  
☒ None

<b>Financial institution name and address</b>	<b>Last 4 digits of account number</b>	<b>Type of account</b>	<b>Date account was closed, sold, moved, or transferred</b>	<b>Last balance before closing or transfer</b>
18.1. _____ Name	XXXX- ____ - ____	<input type="checkbox"/> Checking	_____	_____
_____ Street		<input type="checkbox"/> Savings		
_____ City State ZIP Code		<input type="checkbox"/> Money market		
		<input type="checkbox"/> Brokerage		
		<input type="checkbox"/> Other		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

☒ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13:

Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>EWB MBP, LLC</u> Name <u>2900 MCKINNON ST</u> Street <u>Dallas, TX 75201</u> City State ZIP Code	<u>Receipt of payments</u>	EIN: <u>8 5 - 3 1 0 6 9 9 7</u> <b>Dates business existed</b> From <u>09/17/2020</u> To <u>01/01/2022</u>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Lobo Accounting, LLC</u> Name <u>7 Willowbrook Ave Apt 8B</u> Street <u>Bay Shore, NY 11706</u> City State ZIP Code	From <u>2022</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ Name _____ Street _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

**Name**

**Address**

**Position and nature of any interest**

**% of interest, if any**

Kevin Richardson

2663 McKinney Ave. Ste. 130-721 Dallas, TX 75204

Manager.

100.00%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

**Name**

**Address**

**Position and nature of any interest**

**Period during which position or interest was held**

From \_\_\_\_\_  
To \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____			
Name _____			
Street _____			
_____			
City _____	State _____	ZIP Code _____	
Relationship to debtor _____			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/14/2022  
MM/ DD/ YYYY

**X** /s/ Kevin Richardson  
Signature of individual signing on behalf of the debtor

Printed name Kevin Richardson

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
Northern District of Texas

In re TCGNA INC.

Case No. \_\_\_\_\_

Debtor

Chapter 7

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$7,855.00

Prior to the filing of this statement I have received ..... \$7,855.00

Balance Due ..... \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/14/2022

*Date*

/s/ Robert C Lane

Robert C Lane

*Signature of Attorney*

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

*Name of law firm*



**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE: **TCGNA INC.**

CASE NO

CHAPTER 7

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 07/14/2022

Signature /s/ Kevin Richardson  
Kevin Richardson, Manager

ARCHAERIAL  
3701 YALE STREET  
HOUSTON, TX 77018

ARIES BUILDING SYSTEMS,  
LLC  
12600 N FEATHERWOOD DRIVE #450  
HOUSTON, TX 77034

BECO METAL WORKS  
COMPANY  
15041 CR 545  
NEVADA, TX 75173

CARRINGTON, COLEMAN,  
SLOMAN & BLUMENTHAL,  
L.L.P  
901 MAIN STREET #5500  
DALLAS, TX 75202

CHERRY PETERSEN LANDRY  
ALBERT LLP  
8350 N CENTRAL EXPY SUITE 1500  
DALLAS, TX 75206

EARTH ROOT HOLDINGS, LLC  
725 DECKER PRAIRIE DR  
AUSTIN, TX 78748

ECAMSECURE  
3400 E AIRPORT WAY  
LONG BEACH, CA 90806

ENSLEY BENITEZ LAW, PC  
8140 WALNUT HILL LN SUITE #835  
DALLAS, TX 75231

EWR MBP, LLC  
2900 MCKINNON ST APT 1203  
DALLAS, TX 75201

FORTLINE, INC.  
15850 DALLAS PARKWAY  
DALLAS, TX 75248

FREDERIKSEN LAW, P.L.L.C.  
3710 RAWLINS STREET STE 1300  
DALLAS, TX 75219

HANSHAW KENNEDY HAFEN,  
LLP  
1415 LEGACY DRIVE #350  
FRISCO, TX 75034

HEDRICK KRING BAILEY,  
PLLC  
1700 PACIFIC AVENUE SUITE 4650  
DALLAS, TX 75201

HEIGHTS VENTURE  
ARCHITECTS, LLP  
1111 N LOOP W SUITE 800  
HOUSTON, TX 77008

KEVIN RICHARDSON  
2663 MCKINNEY AVE. STE. 130-721  
DALLAS, TX 75204

LEXINGTON GROUP  
INTERNATIONAL, INC.  
5480 LA SIERRA DRIVE  
DALLAS, TX 75231

LYNN PINKER HURST &  
SCHWEGMANN  
2100 ROSS AVE #2700  
DALLAS, TX 75201

MIP LAND, LLC  
8350 N. CENTRAL EXPY STE. 1500  
DALLAS, TX 75206

MIRA BLANTON, PLLC  
8235 DOUGLAS AVE SUITE 805  
DALLAS, TX 75225

MURRAY & LOBB, PLLC  
2200 SPACE PARK DRIVE #350  
HOUSTON, TX 77058

PROVIDENT REALTY  
ADVISORS, INC.  
10210 N CENTRAL EXPY #300  
DALLAS, TX 75231

RPM XCONSTRUCTION LLC  
5208 TENNYSON PARKWAY SUITE 130  
PLANO, TX 75024

SIXTY-SEVEN LOCAL, LLC  
2633 MCKINNEY AVENUE SUITE 130-711  
DALLAS, TX 75204

TAS CONCRETE  
CONSTRUCTION, LLC  
19319 OIL CENTER BLVD.  
HOUSTON, TX 77073

TCGNA CONLON MBP  
BUILDING C  
2501 HARWOOD SUITE SUITE 1250  
DALLAS, TX 75201

TCGNA INC.  
2663 MCKINNEY AVENUE SUITE 130-721  
DALLAS, TX 75204

THE LANE LAW FIRM  
6200 SAVOY DR STE 1150  
HOUSTON, TX 77036-3369

THOMAS, FELDMAN &  
WILSHUSEN, L.L.P.  
MERIT TOWER  
12222 MERIT DRIVE SUITE 1450  
DALLAS, TX 75251

VENUS CONSTRUCTION CO.  
P.O. BOX 90  
MANSFIELD, TX 76063

VFA ENTERPRISES  
CONTRACTING, LLC  
5480 LA SIERRA DRIVE  
DALLAS, TX 75231

VILHAUER ENTERPRISES, LLC  
P.O. BOX 957  
FRISCO, TX 75034

WADDELL SERAFINO GEARY  
RECHNER JENEVEIN, PC  
1717 MAIN STREET 25TH FLOOR  
DALLAS, TX 75201